



Presentation to US-Philippines Society



AILEEN ANUNCIACION R. ZOSA PRESIDENT AND CEO BASES CONVERSION AND DEVELOPMENT AUTHORITY Bases Conversion and Development Authority

- BCDA is a government corporation tasked with developing former military bases into economic hubs in the Philippines.
- Prime mover of national development.
- Key driver of the national government's "Build Better More" Infrastructure Program.



Fort Bonifacio

Bonifacio Global City

Source: Wikimedia Commons

Fort William McKinley

1995

McKinley Hill

Villamor Air Base



Subic-Clark-Tarlac Expressway

Subic-Clark-Tarlac Expressway

The BCDA Ecozones

lined up as a family of offerings, each with **unique**, **complementary** and **synergized** statements of purpose and direction.

370 km² Master planned area

5* SEZs Special Economic Zones (including Subic) Poro Point seaport-airport complex Innovation + Security

Subic

Deep Water Port

Strategio

Harbo

Clark Convergence + Connectivity

Morong

Discovery

+ Media

SCTEX Subic-Clark Tarlac Expressway

John Hay

mountain resort & tourism complex

Hospitality

Stewardship +

BONIFACIO GLOBAL CITY (Metro Manila) Passion + Entrepreneurship

Expanding Economic Growth Clark Freeport and Special Economic Zone

- Located in Central Luzon Region
- Only 90 km away from Manil

New Clark City – – – – – – – – 9,450 Hectares **(94.5 sqkm)**

US COMPANIES IN CLARK







PACIFIC SPOTTERS CORPORATION

VISKASE®





NEW CLERK CLEAN By the Numbers

1st Smart, Green & Resilient Metropolis in the Philippines

Land Size 9,450 Hectares 94.5 km²

Land Rights **75 Years**

Thru Lease or Joint Venture Agreements Projected Population
1.2 Million

24

Development Authority

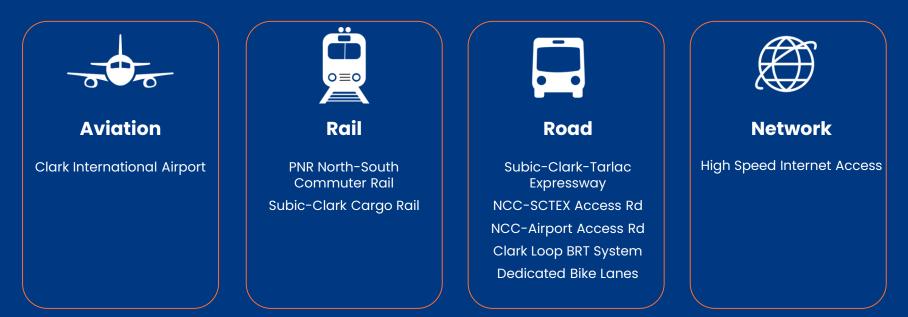
Projected Employment 600,000+ workers

Open Spaces & Forest Reserves

60%++

6,000+ hectares of forests, public spaces and parks





All roads 4 lead to



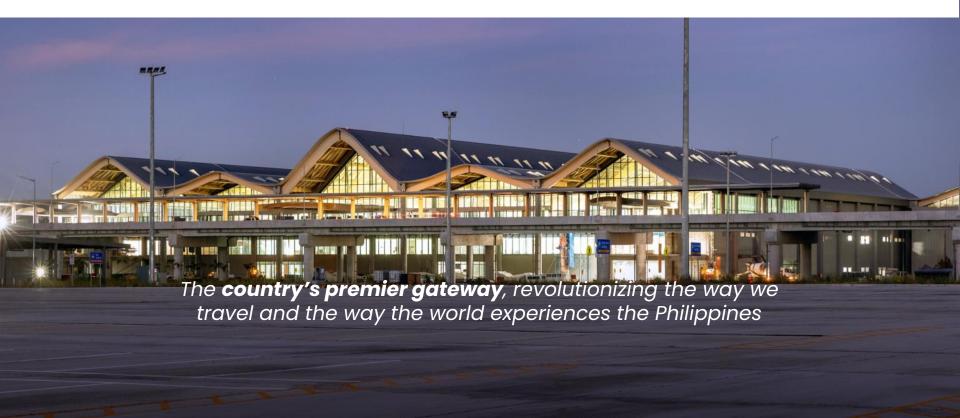
23 km² Land area for Civil Aviation Complex

3 terminals

80M Annual Passengers at full development

3 runways

Parallel configuration to triple aircraft movement capacity



Clark International Airport

letes 17 - 20

ALL REAL

WHIT

WIIIII





NSCR-PNR Clark Phase 2 53 km

North - South Commuter Railway (NSCR) Project

147 kilometers

mass transport railway system traversing Clark, Pampanga (Region 3) to Calamba, Laguna (Region 4)

NSCR-PNR Clark Phase 1 37 km

3 interconnected railway systems

- NSCR Clark Extension
- NSCR Phase 1
- NSCR Calamba Extension

NSCR-Calamba Ext 55.6 km

PhP 777.551 Billion

Total Project Cost



Photos from Emerging Philippines Facebook Page

FedEx Clark Gateway Facility

A 17,000-square-meter establishment Equipped with state-of-the-art technology

Subic-Clark Cargo Railway 72-km freight railway along

the Subic-Clark Corridor

for a seamless seaportairport-industries connectivity

Sacobia Bridge Iconic Bridge connecting NCC and Clark Int'l Airport

NCC Primary Access Roads

Infrastructure that moves people, not just cars

Ť **Rail Transit Protection Zone** o≡o



Z

Wide Pedestrian Lanes



Connected Bike Lanes



Anchor Locators to Jumpstart Development:

Institutions

Industries

Leisure & Nature

National Government Administrative Center

By virtue of Executive Order 119, NCC will be home to an integrated government center outside the National Capital Region in case of disaster, and directing the whole-of-government to establish satellite offices therein.



National Government and Administrative Center

80



Athletics

111-00×123



ATHLETICS STADIUM

20,000-seater Olympic stadium with a 9-lane 400m track and field oval and a 4-lane warm-up track. The stadium meets the global standards of the International Association of Athletics Federations (IAAF)

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AQUATICS CENTER

The Aquatics Center is a Fédération Internationale de Natation (FINA)- certified facility with 2,000-seater arena, a 10-lane Olympicsize swimming pool, a diving pool, and a warm-up training pool.



ATHLETES' VILLAGE

A 525-unit PWD-friendly accommodation facility for national athletes, coaches, and visitors complete with training and fitness facilities, a library and a conference room on every floor, kitchen and dining area, basketball court, swimming pool, and deck gardens



Upcoming Developments **New Clark City** Institutions & Government Agencies



Agro-industrial Hub: National Seed Technology I

11153

POPATO

Virology and Vaccine Institute of the Philippines

New Clark City State Universities and High Schools

THURSDAY

National Academy of Sports



University of the Philippines



Philippine Science High School

3 3

Polytechnic University of the Philippines

Industrial Areas

1 Industrial Estate 1 100 has

2 250 has

3 Industrial Estate 3 100 has (for bidding by Q3 2022)

A Filinvest Innovation Park

Sky Blue Golf Course





Hectores

Filinvest Innovation Park & Mixed Use Dev't

100 has (1sqkm) industrial block for logistics, light, manufacturing, and high tech industries

188 has (1.88 sqkm) mixed use neighborhood Filinvest Mixed Use Estate

> Filinvest Innovation Park



Riverpark Corridor

City

Upcoming Inclusive Developments NCC Central Park

NCC's Smart & Green Centerpiece

45 hectares (.45 km²)

Central Park area with retention lake for city water resource management & flood mitigation



Upcoming Developments Hann Mountain Reserve

440 hectares (147 has. by 2025)



N





BANYAN TREE

W

ANGSANA COLLECTION

EVELOPMENT CORPORATION

Future Projects and Investment Opportunities

NCC Common ICT Infrastructure

Contractual Scheme		Contractual Joint Venture		
Legal Basis		BCDA JV Guidelines		
Procurement Mode		Solicited		
Cooperation Period		25 years		
2023 Q1	Q2	Q3	Q4	
Project Dev't Stage	Bidding Stage	Award & Implementation		

Role of Private Sector

- Design, build, and deploy conduits in accordance with BCDA masterplan and design standards for NCC
 - Deploy dark fiber within conduits up to locator premises
 - Repair and maintain passive assets and hostingsite to contracted service levels
- Establish a neutral hosting site where active service providers will co-locate active equipment and patch into NCC fiber
- Lease out fiber on wholesale basis to:
 - ISPs
 - Mobile Network Operators
 - Data Center operators
 - Independent Tower Companies



Investment and Partnership Opportunities

Data Center Colocation Facility

Private Sector Partner to design, finance, develop and manage a Data Center Colocation Facility in NCC. The partner to arrange for a network management service to connect NCC to the spectrum.

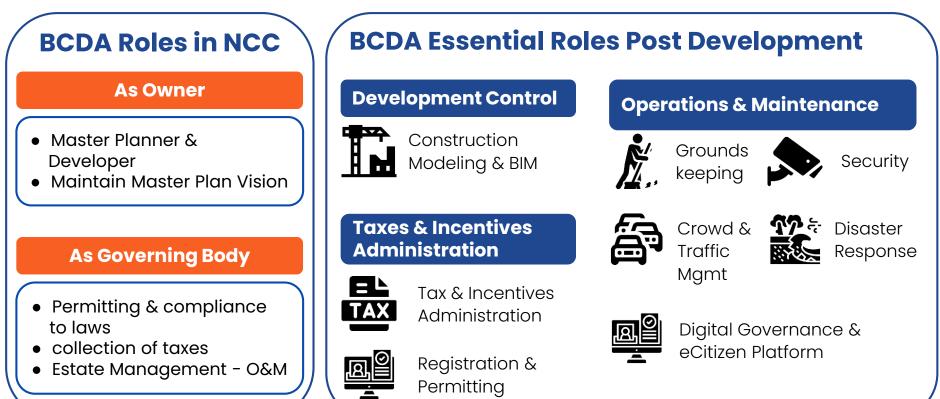




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NCC Estate Management Services

world-class city management & administration for NCC



NCC Pilot Affordable Housing



Community Square



/illage



34 hectares

mixed typology housing development

Village Green

Town

Center

6,000 units

Apartments, townhouse, condos with commercial support facilities



Ecotheme Parks & Ecotourism

Eden Project, Cornwall

Future Projects & Investment Opportunities

NCC Pilot Affordable Housing Project

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Contractual Scheme	Joint Venture
Project Cost	PhP7,356 Million
	USD134 Million
Cooperation Period	50 years (renewable to 25 years)
BCDA Contribution	Rights to the Use of the Land (34 hectares)
Private Sector	Cash Equity
Undertaking	Tap low cost financing institutions & programs
	Build and sale of housing units
Revenue Stream	Sale of housing units minimum of 75 years
	Lease of land and rental of commercial
	spaces
Homeowners	Internal estate management activities
Association	

Clark Integrated Public Transportation System

Multimodal Transport Hubs & TOD

1 Clark Int'l Airport Transport Hub (1.6 has)
2 NCC Central Transport Hub (25 has) [FS]
3 NCC North Multimodal Station (6 has) [FS]

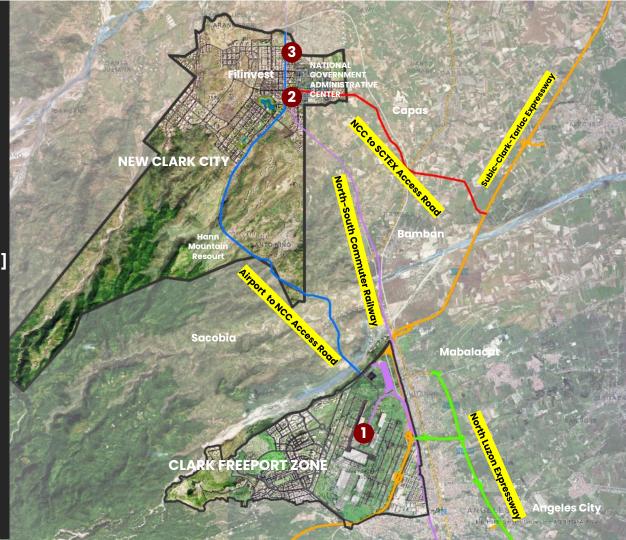
Airport to NCC Access Road

NCC to SCTEX Access Road

Subic-Clark-Tarlac Exxpressway

North Luzon Expressway

North-South Commuter Rail





Solid Waste Management and Waste-to-Energy Project

- Feasibility Study Build, operations and maintenance arrangement of a waste-to-energy facility;
- Management of existing waste management assets within the sanitary landfill site; and
- Waste collection service in New Clark City



PHOTO FOR REFERENCE ONLY

Investment and Partnership Opportunities

35-40 megawatt solar farm

2.5km away from NCC Substation, directly accessible thru major thoroughfare



Investment and Partnership Opportunities

Development of Pharmaceutical and Medical Science (R&D)/Industrial Park



Other Partnership Opportunities

Sports Complex inside the National Government Administrative Center in New Clark City

- Operations and Maintenance
- Center for sports excellence
- Sports Science and Medicine
- Marketing to host local and international sports competitions/events
- Venue for training camps, concerts, conferences, etc.



We are open for business.

